

GROUP OF COMPANIES PRESENTATION

NEW SERVICES TO NEW INFRASTRUCTURE





GROUP STRUCTURE



TRANSPORTATION



- The largest private logistics operator
- > 30 000 TEU per month
- More than 17 years on the market



- Sea logistics provider
- 8 vessels in the fleet
- General Agents in Asia-Pacific countries



- Agent of LOGOPER in China
- 2023 Office opening in Shanghai

TERMINAL NETWORK





- 45 hectares
- 250 000 TEU/year

- 120 hectares
- 1 000 000 TEU/year



- 131 hectares
- 600 000 TEU/year



158 hectares1 000 000 TEU/year



- 417 hectares
- 1 000 000 TEU/year

GROUP ASSETS

Full range of logistics solutions

Operating container terminals

TLC Khovrino (Moscow)

TLC Elektrougli (Moscow region)

TLC Uralskiy (Yekaterinburg)

TLC Sibirskiy (Novosibirsk region)

Container terminals under construction

TLC in Primorsky krai TLC in Khabarovsky krai



LOGICON



Fleet

8 vessels

Rolling stock

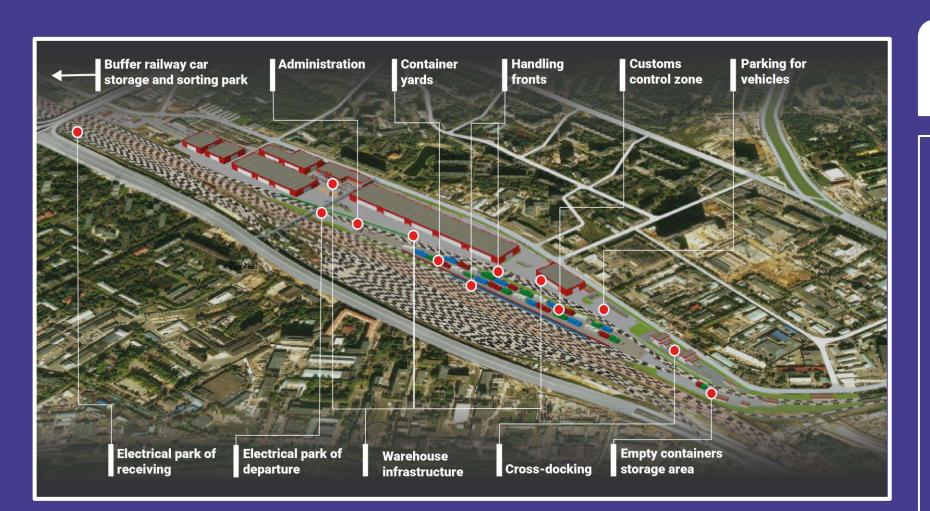
> 8 800 platforms

Container park

99 000 TEU



TLC KHOVRINO



Specifications

250 000 Cal

Capacity, TEU/year

Quantity of handling fronts 810 m long

Area of TLC territory,

Quantity of railway lines in buffer railway car storage and sorting park

Quantity of receiving/departure railway line 1

2014

Start operation

2026

TLC ELEKTROUGLI



Specifications

1 000 000 | Capacity, TEU/year

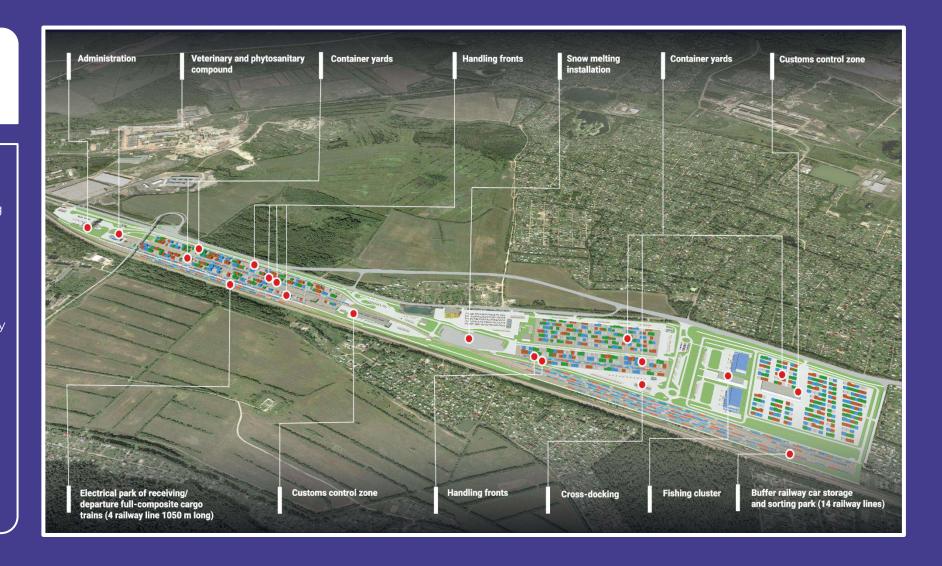
G Quantity of handling fronts 1050 m long

Area of TLC territory, ha

Quantity of railway lines in buffer railway car storage and sorting park

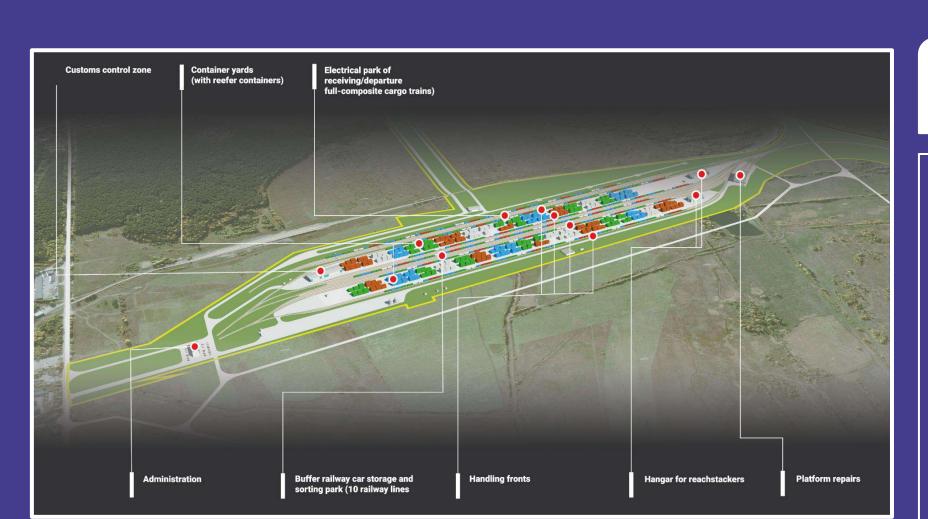
Quantity of receiving/departure railway line 1050 m long

2018 | Start operation





TLC URALSKIY



Specifications

600 000 Capacity, TEU/year

4 Quantity of handling fronts 1050 m long

Area of TLC territory,

Quantity of railway lines in buffer railway car storage and sorting park

Quantity of receiving/departure railway line 1050 m long

2022 Start operation

TLC SIBIRSKIY

Specifications

1 000 000 Capacity, TEU/year

Quantity of handling fronts 1050 m long

Area of TLC territory,

Quantity of railway lines in buffer railway car storage and sorting park

Quantity of receiving/departure railway line 1050 m long

2023 Start operation





TLC ARTYOM







Specifications

1000 000 Capacity, TEU/year

Quantity of handling fronts 1050 m long

455 Area of TLC territory,

Quantity of railway lines in buffer railway car storage and sorting park

Quantity of receiving/departure railway line 1050 m long

2025 Start operation

MAIN ROUTES GEOGRAPHY







Door-to-Door delivery



Predictable transit time of delivery



Additional services (insurance, etc.)



Multimodal transportations in export and import directions





> 300 000 TEU

Cargo throughput in 2023



3 000 TRAINS

Dispatched in 2023



16 YEARS ON THE MARKET

Date of foundation – 2007 (the previous name «Logistics operator»)





33,4 BLN RUB

Revenue for 2023





X 2
Revenue growth for the last year

SOLUTIONS FOR INDUSTRIES



NON-FOOD RETAIL



CHEMISTRY CARGO



HIGH-TECH / ELECTRONICS



AGRICULTURE



AUTOMOTIVE (SKD/CCKD/FINISHED CARS)



TIMBER,
PULP & PAPER

DOMESTIC RAILWAY SERVICES

REGULAR SCHEDULED BLOCK TRAINS

From Moscow (TLC Elektrougli):

- to Yekaterinburg 3 trains per week
- to Novosibirsk 7 trains per week
- to Omsk 2 trains per week
- to Krasnoyarsk 4 trains per week
- to Irkutsk 4 trains per week
- to the Far East 6 trains per week

More than 26 trains per week

From Vladivostok (Uglovaya station) to Yekaterinburg / Moscow – **3 – 5 trains per week**

MARKET SHARES BY DIRECTIONS

1st place Moscow – Krasnoyarsk 2nd place Moscow – Yekaterinburg 2nd place Moscow – Novosibirsk 2nd place Moscow – Vladivostok





EXPORT SERVICES



OWN CONTAINER TRAINS

From

- Ural region (Yekaterinburg)
- West Siberian region (Novosibirsk)
- Krasnoyarsk region

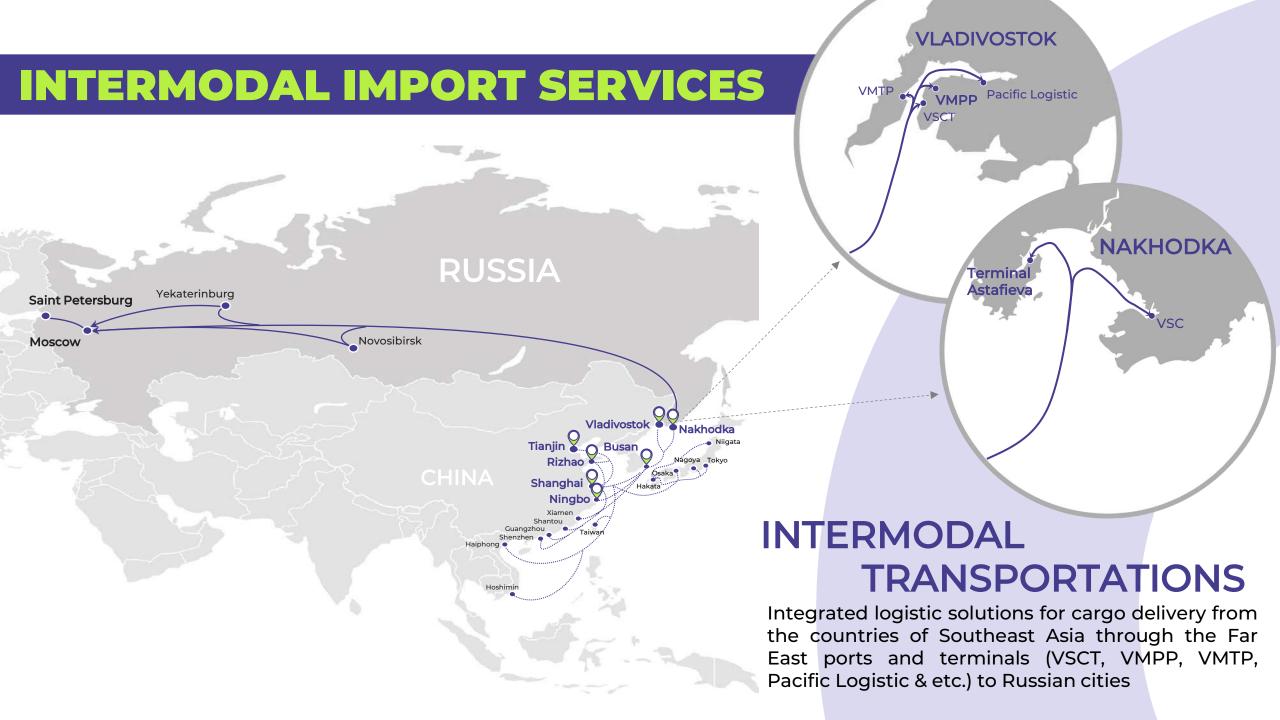
Through

- Far Eastern ports (VMTP, VMPP, Nakhodka-Terminal Astafiev, VSC)
- Land cross-borders (Zabaykalsk, Mongolia, Kazakhstan, Azerbaijan)

TERMINAL'S SERVICES

Moscow

- Novosibirsk
- Yekaterinburg
- Vladivostok



IMPORT IN GONDOLA CARS



VSCT PK-3 Terminal Astafieva NMRP **NAKHODKA** Nakhodka MCH-3 Terminal Vostochniy Astafieva PPK1

Pacific Logistic

VLADIVOSTOK

VMTP

transportation

Features

- Shipping containers by destination to Novosibirsk, Yekaterinburg, Moscow and Saint-Petersburg with one service
- Guaranteed safety of cargo
- Reduce wait time of departure at ports of the Far East
- Transportation from any terminal of the Far East

Stages of transportation

Loading containers in gondola cars



transportation

Change of rolling stock



<u>'00-00</u>

Novosibirsk

Unloading of containers



Moscow region | Yekaterinburg | Saint-Petersburg | Kazakhstan

DIRECT CONTAINER TRAINS FROM CHINA



Organisation of services for cargo transportation from China to Russia by container trains through land border crossings using container equipment

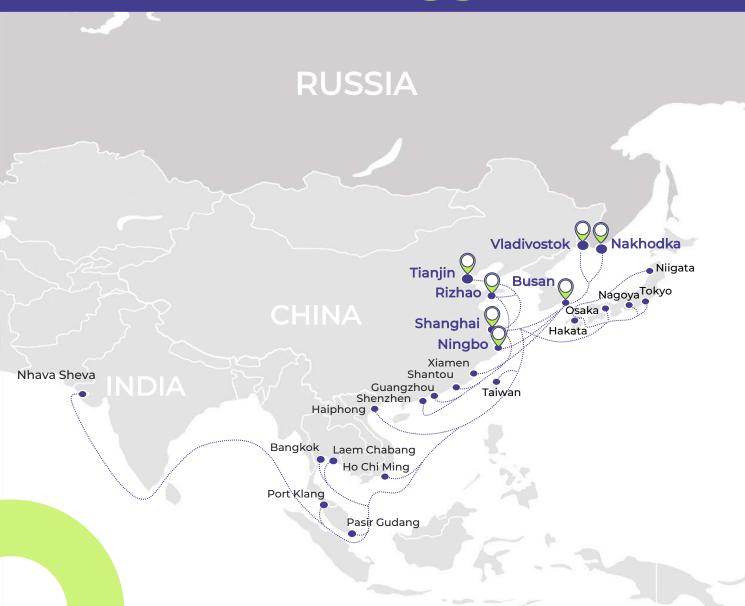


Door-to-Door or FOR delivery



Additional services (customs clearance at the station of destination, deconsolidation of cargo, insurance, etc.)

PANDA EXPRESS LINE





Maritime integrated transportation of various cargo types



Fleet of 8 vessels with a capacity of more than 9 618 TEU



Carries out regular ship calls to the ports of Vladivostok at the terminals of Vladivostok Pervomayskiy Sea Port and Terminal Astafiev in the port of Nakhodka



Regular sea services include the Chinese ports of Shanghai, Ningbo, Rizhao, Tianjin and the South Korean port of Busan



THANK YOU!

LLC «LOGOPER», Moscow



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